TD SYNNEX

Credit Reference Letter

2023

Americas



Application for
DIVA Laboratories, Ltd.

Company Name: TD SYNNEX Corporation and Affiliates (See last slide for listing of related affiliates)

Corporate Offices: 16202 Bay Vista Drive Clearwater, FL 33760
44201 Nobel Dr., Fremont, CA 94538

Billing Address: Attn: Miscellaneous AP
Mail Stop A2-20
PO Box 6260
Clearwater, FL 33758-6260

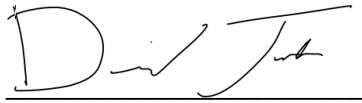
Telephone: (727) 539-7429

Type of Business:

We are TD SYNNEX Corporation (NYSE: SNX), the combination of SYNNEX Corporation and Tech Data Corporation that closed on September 1, 2021. We are a Fortune 200 corporation and a leading global provider of a comprehensive range of distribution, systems design and integration solutions for the technology industry. We're 22,500 of the IT industry's best and brightest, who share an unwavering passion for bringing compelling technology products, services and solutions to the world. We're an innovative partner that helps our customers maximize the value of IT investments, demonstrate business outcomes and unlock growth opportunities. At our core, we're a company that cares. We care about our partners, our co-workers, our investors and the world around us. And we're committed to be a diverse, inclusive employer of choice and a good corporate citizen.

Federal Tax ID: 94-2703333

D&B DUNS Number: 05-599-1053



David Jordan, Chief Financial Officer, Americas

June 19, 2023
Date

Company overview

22,000+
co-workers

1,500+
vendors



150,000+
customers

100+
countries served

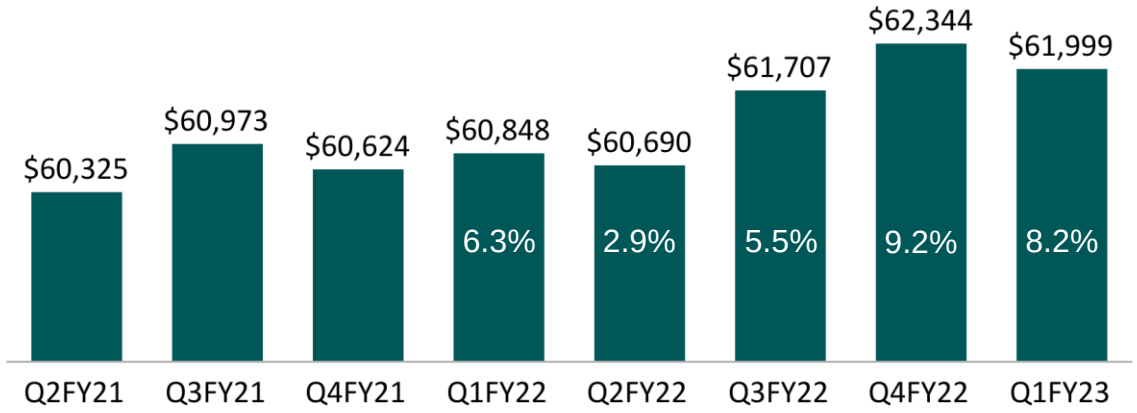
$62.0B
LTM revenue

A Fortune **World's Most Admired Company**

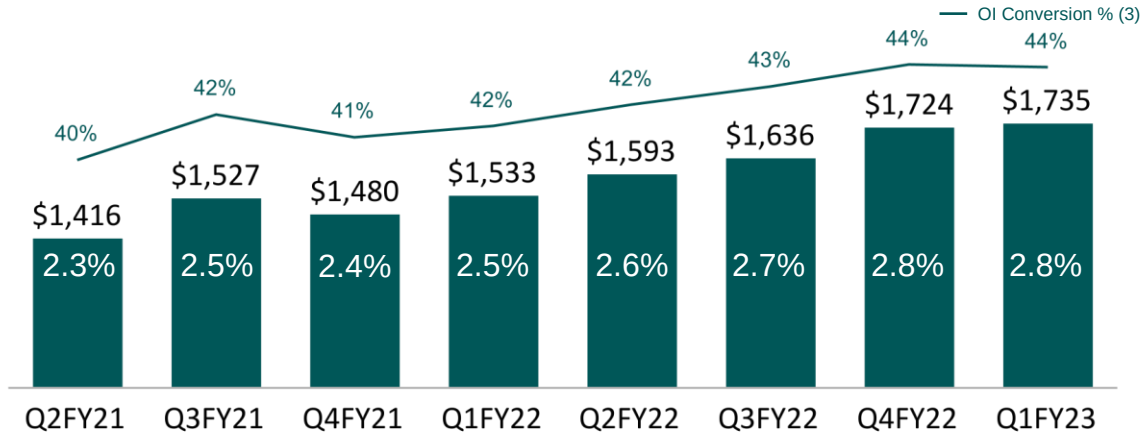
Financial Overview (LTM Q1FY23)

Over 45 years of proven financial success

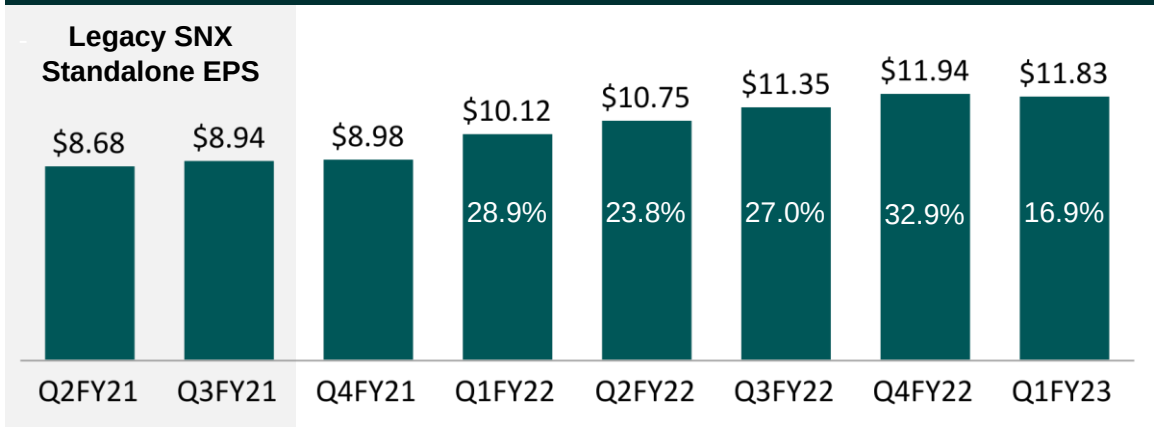
Combined LTM Revenue and Y/Y Growth[1,4] %



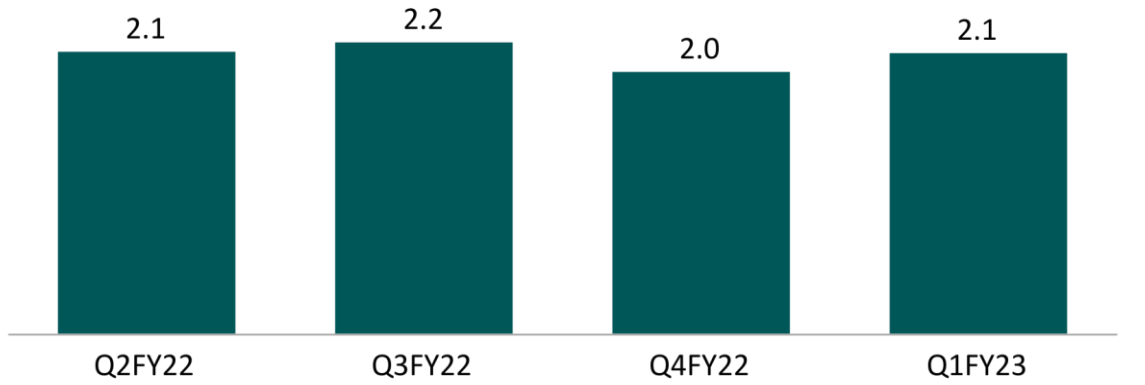
Combined LTM Non-GAAP OI[2,4] and % Margin[2,4]



Non-GAAP LTM EPS[2] and Y/Y Growth %



LTM Net Leverage



(1) Y/Y Growth presented on an adjusted basis for constant currency and merger related revenue recognition policy alignment impacts.
(2) Non-GAAP measure. See the appendix to this presentation for definitions of non-GAAP measures and reconciliation of such measures to GAAP.
(3) OI Conversion calculated as Non-GAAP OI as a percent of gross profit
(4) Combined basis assumes the merger occurred at the beginning of the period

Strong Investment Grade Balance Sheet

Significant liquidity

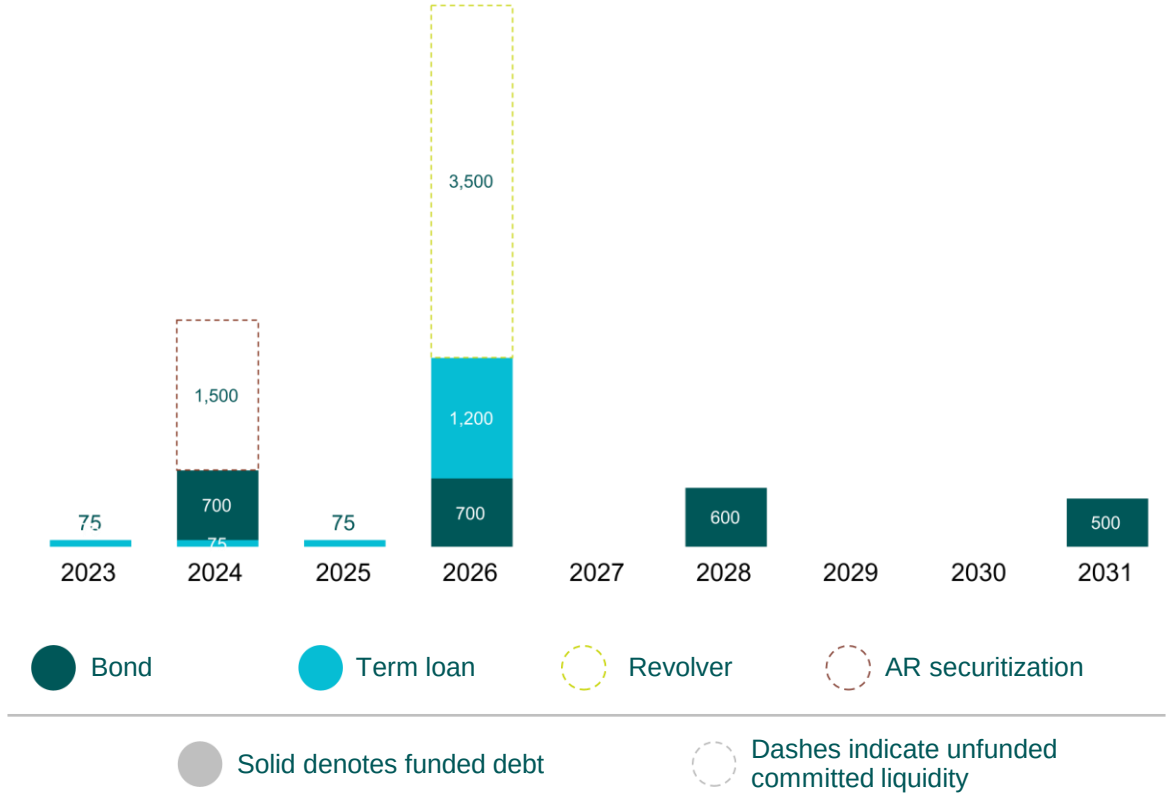
	Nov 2022	Feb 2023
Cash	$523M	$539M
Unsecured revolver	$3,500M	$3,500M
A/R securitization	$1,500M	$1,390M
Total liquidity	**$5,523M**	**$5,429M**

Investment grade balance sheet with low costs – FQ1'23

Total debt leverage	$4.4B	2.4x
Net debt leverage	$3.8B	2.1x

~4.2%
Average cost of funded debt

Long dated, well-laddered capital structure ($M)



Capital structure provides access to ample liquidity and financial flexibility

Executive leadership

Experienced team with track record of success



Rich Hume

Chief Executive Officer



Sergio Farache

Chief Strategy Officer



Michael Urban

President, Americas



Patrick Zammit

President, EU & APJ



Bonnie K. Smith

Chief Information Officer



Marshall Witt

Chief Financial Officer



Simon Leung

Chief Business Officer



Beth Simonetti

Chief Human Resources Officer



Dennis Polk

Executive Chair of Board of Directors, Integration Lead and Head of Global Businesses

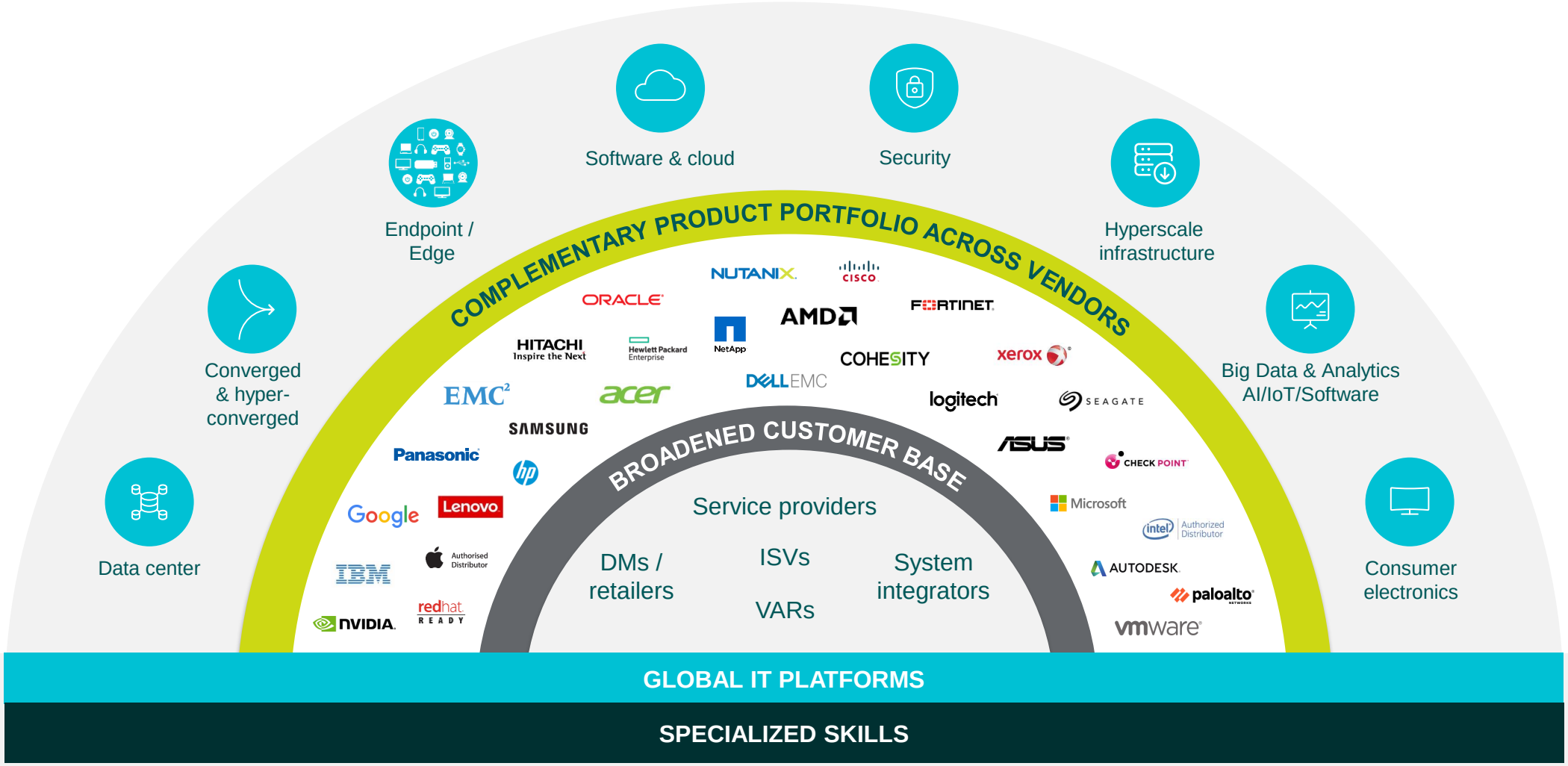


David Vetter

Chief Legal Officer

TD SYNNEX

Connecting the global IT system



Our vendors

TD SYNNEX

1,500+

vendors from the most well-known names in the business to new and emerging born-in-the-cloud companies



Bank, Hotel and Trade References

Bank Reference

Bank of America
400 South Zang Boulevard
Dallas, TX 75208-6601
Account: 3750158568
Contact: (888) 400-9009
Fax: (888) 841-8160

Hotel References

Disney's Yacht and Beach Club (Walt Disney World Resorts)
PO Box 10,000
Lake Buena Vista, FL 32830
Phone: 407-566-4841
Fax: 407-566-4879
Contact: Victoria Hardison-Sterry

Venetian Resort & Casino
3355 Las Vegas Boulevard South Las Vegas, NV 89109
Phone: 702-414-1000
Contact: Ashley Lowe

Hyatt Grand Champions Resort
44-600 Indian Wells Lane
Indian Wells, California 92210
Phone: 760- 341- 1000
Contact: Carol Wittman

Vinoy Renaissance St. Petersburg Resort & Golf Club
501 5th Avenue NE
St. Petersburg, FL 33701
Phone: 727-894-1000

Trade References

Cohesity
300 Park Ave, Suite 1700
San Jose, CA 95110
1-855-926-4374

Credit/Order to Cash:
Rachel Scott
Vice President, Order to Cash
Email: rachel.scott@cohesity.com

Sony Electronics, Inc.
1 Sony Drive
Park Ridge, NJ 07656
Phone: (201) 476-8347

Credit Division:
Manager: Timothy Griebert
Email: Timothy.Griebert@sony.com
Phone: (201) 930-7026
Fax: (201) 930-6633

Collection Division
Manager: Janelle Viera
Email: Janelle.Viera@sony.com
Phone: (201) 930-6094
Fax: (201) 638-4476

Dell Marketing USA LP
One Dell Way
Round Rock, TX 78682

Credit / Collection Division:
Wells Fargo (Supply Chain Finance)
116 Inverness Dr. East, Suite 375
Englewood, CO 80112
VP Relations Manager: Kelly Belue
Email: kelly.belue@wellsfargo.com
Phone: (303) 357-0654

TD SYNNEX and its Affiliates

Company Name	Office address	Tax ID #	D&B / DUNS #
TD SYNNEX CANADA HOLDINGS CORP.	6911 Creditview Rd. Mississauga Ontario L5N8G1 Canada	76765 6705 RC0001	24-290-1619
AVT Technology Solutions LLC	16202 Bay Vista Dr Clearwater, FL 33760 United States	59-1578329	08-054-0384
DLT Solutions, LLC	2411 Dulles Corner Park, Suite 800, Herndon VA 20171 United States	59-1578329	78-646-8199
ExitCertified Corp.	16202 Bay Vista Dr Clearwater, FL 33760 United States	01-0655601	20-389-8721
TD SYNNEX Corporation	44201 Nobel Dr., Fremont, CA 94538 United States	94-2703333	05-599-1053
Tech Data Corporation	16202 Bay Vista Dr Clearwater, FL 33760 United States	59-1578329	08-194-0553
Tech Data Product Management, Inc.	16202 Bay Vista Dr Clearwater, FL 33760 United States	59-3410436	96-396-6783
Tenva TS Canada ULC	6911 Creditview Road, Mississauga ON L5N 8G1 Canada	74353 1725 RC0001	20-371-7678
TD SYNNEX Canada ULC	6911 Creditview Road, Mississauga ON L5N 8G1 Canada	121391254	24-290-1619