POLICY ACKNOWLEDGEMENT AND DISCHARGE FORM

DIVA LABORATORIES, LTD. hereby acknowledge receipt from **COMPAGNIE FRANÇAISE D'ASSURANCE POUR LE COMMERCE EXTÉRIEUR, TAIWAN BRANCH** in the sum of United States Dollar One Hundred and Twenty Thousand, Two Hundred and Ninety-Two Dollars and Fifty-Two Cents Only (USD 120,292.52) in full and final settlement and discharge of claims under Policy No. 3000-113CIA0085/631236 in relation to buyer U.S. Electronics Inc (Our BUYER REF. 285/ 385532).

Upon indemnification received, we unconditionally and irrevocably agree to assign, transfer and subrogate to COMPAGNIE FRANÇAISE D'ASSURANCE POUR LE COMMERCE EXTÉRIEUR, TAIWAN BRANCH all our rights, claims and remedies in respect of the principal amount of debt declared and all other claims which we may have right against U.S. Electronics Inc to grant you full power and give you all and any assistance you may reasonably require of us in the exercise of such rights and remedies.

Any recoveries received by COMPAGNIE FRANÇAISE D'ASSURANCE POUR LE COMMERCE EXTÉRIEUR, TAIWAN BRANCH or by us shall be dealt with in accordance to the respective policy terms and conditions.

Date：

Signed：

Company Stamp：

Declared Debt	**USD 186,158.36**
Less: Recovery	**USD52,500**
Final Accepted Debt	**USD133,658.36**
Insured Percentage	**90%**
Indemnification	**USD120,292.52**
Beneficiary Name	**DIVA LABORATORIES, LTD.**